TABLE OF CONTENTS

6 OVERVIEW

10 WHAT, WHEN, AND HOW MUCH TO INVENTORY – THE RULES

10 1. Analyzing Purchases for Inventory, Quantity Levels, and Oversight
   10 a. Distribution by Value Analysis
   13 b. Inventory Decision Logic Tree
   14 c. Using Inventory Decision Logic
   16 d. Distribution by Value Spreadsheet – Additional Uses
   18 e. ABC Analysis Determines Management Methods

21 2. Inventory Management Systems – Software & Manual Systems
   22 a. Inventory Replenishment Methods

24 VALUING INVENTORY FOR USE

26 INVENTORY MANAGEMENT PERFORMANCE REPORTING

26 Reporting Dashboards – Operational and Financial

27 1. Visual Management Systems

28 2. Inventory Accuracy

28 3. Cycle Counting – Maintaining Inventory Accuracy and Integrity